

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number *(if known)*

Chapter

7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AH Wines, Inc.**2. All other names debtor used in the last 8 years**

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 36-4647259**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**27 East Vine Street
Lodi, CA 95240

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

San Joaquin

County

Location of principal assets, if different from principal place of business25,27,29, 31 East Vine Street Lodi, CA 95240

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor AH Wines, Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3121

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor AH Wines, Inc. Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Jeffery Wayne Hansen and Stacey Lynne Horsley-Hansen	Relationship	President of Debtor
District	Eastern District of California, Sacramento Division	When	8/07/23
		Case number, if known	23-22638

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

AH Wines, Inc.

Name

Case number (if known)

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **AH Wines, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 28, 2023**
MM / DD / YYYY

X /s/ Jeff Hansen
Signature of authorized representative of debtor

Title **President**

Jeff Hansen
Printed name

18. Signature of attorney

X /s/ Gabriel E. Liberman
Signature of attorney for debtor

Date **September 28, 2023**
MM / DD / YYYY

Gabriel E. Liberman
Printed name

Law Offices of Gabriel Liberman, APC
Firm name

1545 River Park Drive., STE 530
Sacramento, CA 95815
Number, Street, City, State & ZIP Code

Contact phone **916-485-1111** Email address **attorney@4851111.com**

303010 CA
Bar number and State

RESOLUTION TO FILE CHAPTER 7 BANKRUPTCY
of
AH Wines, Inc.

WHEREAS, the **AH Wines, Inc.** (the "Corporation") is insolvent and unable to pay its debts when due, and WHEREAS, the CORPORATION and its creditors would best be served by liquidation of the CORPORATION under Chapter 7 of the Bankruptcy Code, be it:

RESOLVED, that the CORPORATION file as soon as practicable for liquidation pursuant to Chapter 7 of the Bankruptcy Code.

The undersigned hereby certifies that they are the designated party per the Corporation's Bylaws duly formed pursuant to the laws of the state of California and that the foregoing is a true record of a resolution duly adopted at an CORPORATION meeting and that said meeting was held in accordance with state law and the Corporation's Bylaws of the above-named CORPORATION on September 14, 2023 and that said resolution is now in full force and effect without modification or rescission.

IN WITNESS WHEREOF, I have subscribed my name to this document on this 14th day of September in the year 2023.

Signature: _____

Print Name: Jeff Hansen

Title: President

Fill in this information to identify the case:Debtor name AH Wines, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 28, 2023X /s/ Jeff Hansen

Signature of individual signing on behalf of debtor

Jeff Hansen

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name AH Wines, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>6,500,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>848,204.96</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>7,348,204.96</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>5,702,021.72</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>81,971.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>3,978,828.09</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>9,762,820.81</u>

Fill in this information to identify the case:

Debtor name AH Wines, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Customers Bank

Business Checking

8815

\$114.96

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$114.96

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Debtor **AH Wines, Inc.**
Name

Case number (If known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Screw Cap machine			
	Secured by: Financial Pacific Leasing, Inc. (see schedule D)	\$0.00		\$23,000.00
	Equipment, furniture, tools, etc.			
	See attached equipment list	\$0.00		\$631,590.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$654,590.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

Debtor **AH Wines, Inc.** Case number (If known) _____
Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000	Fee simple	\$0.00	Comparable sale	\$6,500,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$6,500,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Debtor **AH Wines, Inc.** Case number (If known) _____
Name

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local)
Employment Retention Credits (ERC) in preliminary approval. Estimated processing time 9-12 months. ERC estimated at \$186,000 minus 15% fee (\$27,500).

Tax Credit Pros, Inc.
1033 Demonbreun St. #300
Nashville, TN 37203
support@taxcreditprosinc.com
(888)-513-3674

Tax year _____ **\$158,500.00**

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
Unpaid storage fees against R. Lawson Enterprises. No judgment entered or awarded and amount is a good faith estimate.

R. Lawson Enterprise filed cross-complaint and awarded judgment in the unpaid amount of \$273,413. See Schedule D.

\$35,000.00

Nature of claim	<u>Civil Compliant</u>
Amount requested	<u>\$35,000.00</u>

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Lease with option to buy between Debtor and NEXT Beverage Co. who is also currently leasing the property and has inventory, winery equipment and office equipment on the premises. NEXT Beverage Co. has letter of intent to purchase business for \$6.5M

\$0.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$193,500.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor **AH Wines, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$114.96	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$654,590.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$6,500,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$193,500.00	
91. Total. Add lines 80 through 90 for each column	\$848,204.96	+ 91b. \$6,500,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$7,348,204.96

Updated: Sept. 21, 2023

**AH Wines - Lodi City Winery
Equipment List**

Category - Description	Qty	Manufacturer	Model #	Serial #	Year	Condition	Market/ Liquidation Value
Refrigeration System							
Refrigeration unit (glycol) 100 Tons	1	Trane				Good	\$ 25,000
Coils - warehouse fans	3					Good	\$ 5,000
Production Infrastructure - Custom Built							
Catwalks, Grape Processing, Installation		Custom Built - Stainless and Aluminum Alloy			2016	Excellent	\$ 35,000
Stainless Steel Wine Tanks - New							
3,305 Gallon Tanks, (jacketed)	6	Paso Robles Tank			2016	Excellent	\$ 63,000
6,475 Gallon Tanks, (jacketed)	10	Paso Robles Tank			2016	Excellent	\$ 105,000
9,734 Gallon Tanks, (jacketed)	6	Paso Robles Tank			2016	Excellent	\$ 73,005
12,955 Gallon Tanks, (jacketed)	7	Paso Robles Tank			2016	Excellent	\$ 90,685
Tanks and Barrels - used							
2,200 gallon, stainless, insulated	1				2000	Good	\$ 6,000
500 gallon, stainless, variable top	1				2005	Good	\$ 1,500
2,000 gallon Poly Storage Tanks	6				2011	Fair	\$ 1,000
275 gallon Plastic Totes	15				2016	Fair	\$ 900
Barrel Racks	125	Western Square			2010	Good	\$ 3,125
Wine and Grape Processing Equipment							
Wine Pumps	2	Francesca	FO8	3330R/3440R	2016	Good	\$ 12,000
Wine Pump	1	Leveroni			2005	Good	\$ 2,000
Wine Transfer Pump - High Volume	1				2020	Good	\$ 3,500
Wine Filter	1	Diemme	Microflex 24		2015	Good	\$ 45,000
Wine Filter - Lenticular (12")	1				2012	Good	\$ 1,500
High Pressure Washer	1	Hotsey	771/1.109-611.0	11096110-162260	2018	Good	\$ 2,500
High Heat Sanitation Cart	1	Aqua Tools	Hot Cart		2017	Good	\$ 3,000
Barrel Steamer/Washer	1	Alfa Laval			2018	Good	\$ 300
Tank Cleaner (partially inoperable)	1	Alfa Laval			2018	Fair	\$ 500
Stainless Pumpover Cart	1				2010	Good	\$ 1,000
Misc. Surplus Equipment						Fair	\$ 1,000
Crush Pad Equipment							
Crusher/Destemmer (25 ton/hour)	1	Diemme	Kappa 25	GR20 C214043	2015	Good	\$ 15,000
8 Ton Crane and track assembly	1				2000	Fair	\$ 2,000
Grape Auger/Conveyer	1				2005	Fair	\$ 1,500
Bottling Line Equipment							
McBrady - Cleaner/Sparger	1	McBrady	Orbit 60	A48-1706		Fair	\$ 1,500
Bertoloso - 16 head Filler	1	Cobert				Fair	\$ 5,000
Bertoloso - 4 head corker	1		Delta 504 Raso SX	115400096	1997	Good	\$ 8,500
Zalkin - 6 head screwcapper	1	Zalkin	CA6/320 NG	23739	2001	Good	\$ 35,000
R & G - 6 head Capsule Spinner	1	R & G	Sperbloc F 6	0SB03104784	2010	Good	\$ 7,500
C & G labeler	1	C & G	CG/T6/2XPSP	D3531	2008	Good	\$ 12,500
Case Sealer (Norton-Hot Glue)	1	Klippinsein	730HM	11402		Good	\$ 3,000
Misc. tracking and conveyers						Good	\$ 5,000
(Partially Rebuilt) Bertoloso - 25 head filler						Good	

Updated: Sept. 21, 2023

AH Wines - Lodi City Winery
Equipment List

Commercial Steam Boiler - Sanitation Unit	1					Fair	\$	1,000
Mori Luigi - Table Top 4-head bottle filler	1		RI4-M	19028		Good	\$	750
Bottling Line Filers - Code 7, Three Cartridge	2					Good	\$	2,000
Capsule Feeder -20 Tray	1					Fair	\$	1,500
Bertoloso - 25 head Filler	1	Bertoloso				Fair	\$	7,500
Laser - Bottle Coder	1	Solaris	e-Solemarc			Fair	\$	500
Stainless Packing Station	1					Fair	\$	1,500
Stainless - Bottle dumping station	1					Fair	\$	1,500
Other Packaging Equipment								
Shrink Wrap Machine	1	Unisorce	UW-4006-L	U-10297		Fair	\$	1,000
Automatic Case Erector	1	Elliot	93-SFIL-G	9/12/2021	2009	Good	\$	7,000
Automated Palletizer (bought used - needs rebuilding)	1					Fair	\$	3,000
Compressed Air System								
Commercial Air Compressor	1	Hydrovana	HV07/V07ACE-07	V07-003106-0801		Good	\$	3,000
Husky - Heavy Duty Air Compressor	1					Good	\$	500
Hoses and fittings								
Hundreds of feet of hoses and fittings						Good	\$	1,500
Fittings Rack	1					Good	\$	100
Laboratory Equipment								
Vacum Aspiration pump & Flow meter	1	Accuflow	5000			Good	\$	250
Spectrophotometer	1	Specdronic				Good	\$	250
Centrifug Benchtop Centerfuge	1	Fisher	225/04-978-50	2011N0023		Good	\$	250
D.O. Meter	1	YSI	S100	11H101602		Good	\$	375
Alcohol ebulliometer	1	Dujardin-Salleron		02161E		Good	\$	250
Misc. Lab Equipment						Good	\$	300
WAREHOUSE, SHIPPING, ETC.								
Hyster Forklifts - operable (2)							\$	5,000
Hyster Forklifts - inoperable (2)							\$	1,000
Forlift Attachment - Pallet Clamp	2	Cascade	35D-CCS-22ART			Good	\$	1,500
Forlift Attachment - Pallet Bin Dumper	1					Good	\$	1,500
Tennet Floor Cleaner	1		5700	5700-21248	2005	Fair	\$	750
Electric Forklift Chargers (480 Volt)	3					Fair - Good	\$	750
Office Equipment								
Executive Desks	3					Good	\$	1,500
Jr. Executive Desks	6						\$	1,800
Computers - Apple iMac	4				2012	Outdated	\$	300
Computers - Standard	2				2014	Outdated	\$	100
Computer - Standard	1				2019	Good	\$	400
Computer Screens	3					Fair	\$	200
Desktop Printer	2					Fair	\$	150
Printer Copier	1	Kyocera			2010	Outdated	\$	300
Office Desk Chairs	5					Fair	\$	300
Conference Room Chairs	8					Fair	\$	300
Office Sitting Chairs	4					Fair	\$	250
Filing Cabinets	8					Fair - Good	\$	1,500

Updated: Sept. 21, 2023

AH Wines - Lodi City Winery
Equipment List

Tools and Equipment

Various Hand Tools
Various Power Tools
Various Repair and Maintenance Materials
Metal Work Table and Vice

Electrical, Plumbing, Hardware

Good \$ 500
Fair-Good \$ 750
Fair-Good \$ 500
Good \$ 200

TOTAL \$ 631,590

Fill in this information to identify the case:

Debtor name

AH Wines, Inc.

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<div>2.1</div> <div>Acclaim Credit Technologies</div> <div>Creditor's Name</div> <div>P.O. Box 3028</div> <div>Visalia, CA 93278</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div> <div>1. San Joaquin County Tax Collector</div> <div>2. Customers Bank</div> <div>3. Rich Gerlach</div> <div>4. Acclaim Credit Technologies</div> <div>5. American Express</div> <div>6. COVE Global Asset Management LLC</div> <div>7. Duff Bevill, as Trustee of the Bevill</div> <div>8. Ernest Packaging</div> <div>9. Fed-Ex</div> <div>10. GBC International Bank</div> <div>11. MALA Closure Systems Inc</div> <div>12. OnDeck Capital</div> <div>13. R. Lawson Enterpr</div>	<div>Describe debtor's property that is subject to a lien</div> <div>Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses</div> <div>APN: 047-030-020-000</div> <div>Describe the lien</div> <div>Judgment Lien</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	<div>\$4,265.00</div> <div>\$6,500,000.00</div>

Debtor **AH Wines, Inc.** Case number (if known)

Name

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.2</div> American Express <small>Creditor's Name</small> P.O. Box 981540 El Paso, TX 79998 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000 Describe the lien Judgment Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$54,270.00 \$6,500,000.00
--	---	---

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.3</div> COVE Global Asset Management LLC <small>Creditor's Name</small> 819 Van Nuys Street San Diego, CA 92109 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 03/26/2019 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000 Describe the lien Judgment Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$523,598.00 \$6,500,000.00
---	---	--

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.4</div> Customers Bank <small>Creditor's Name</small> ATTN: An officer 40 General Warren Blvd, Ste 200 Malvern, PA 19355 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small>	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000 Describe the lien Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	\$3,632,175.00 \$6,500,000.00
--	--	--

Debtor **AH Wines, Inc.** Case number (if known) _____
Name

Date debt was incurred

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 **Duff Bevill, as Trustee of the Bevill**

Creditor's Name

Describe debtor's property that is subject to a lien

\$137,052.72

\$6,500,000.00

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses
APN: 047-030-020-000**

Family Trust, dba Blue Dog Wines

Creditor's mailing address

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

05/24/2021

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 **Ernest Packaging**

Creditor's Name

Describe debtor's property that is subject to a lien

\$45,242.00

\$6,500,000.00

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses
APN: 047-030-020-000**

**8670 Fruitridge Rd
Sacramento, CA 95826**

Creditor's mailing address

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **AH Wines, Inc.** Case number (if known)

Name

2.7	Fed-Ex	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000	\$62,406.00	\$6,500,000.00
	Creditor's Name			
	1000 Fed Ex Drive Coraopolis, PA 15108			
	Creditor's mailing address			
	Creditor's email address, if known			
	Date debt was incurred	Describe the lien Judgment Lien		
	Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.8	Financial Pacific Leasing, Inc.	Describe debtor's property that is subject to a lien Screw Cap machine	\$16,500.00	\$23,000.00
	Creditor's Name			
	3455 S. 344th Way, #300 Auburn, WA 98001-9546	Secured by: Financial Pacific Leasing, Inc. (see schedule D)		
	Creditor's mailing address			
	Creditor's email address, if known	Describe the lien UCC-1		
	Date debt was incurred 03/08/2018	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.9	GBC International Bank	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000	\$155,000.00	\$6,500,000.00
	Creditor's Name			
	Attn: An officer 333 S Grand Ave, Ste 3500 Los Angeles, CA 90071			
	Creditor's mailing address	Describe the lien Judgment Lien		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		

Debtor **AH Wines, Inc.** Case number (if known) _____
Name

Date debt was incurred

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
0

MALA Closure Systems Inc

Creditor's Name

**1304 Scott St
Petaluma, CA 94954**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses
APN: 047-030-020-000**

\$15,420.00

\$6,500,000.00

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
1

OnDeck Capital

Creditor's Name

**1400 Broadway
New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses
APN: 047-030-020-000**

\$9,737.00

\$6,500,000.00

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **AH Wines, Inc.** Case number (if known) _____
Name

2.1 2	R. Lawson Enterprises <small>Creditor's Name</small> Attn: Allison Cherry Laffert 7540 Shoreline Dr. Stockton, CA 95219 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000 <hr/> Describe the lien Judgment Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$273,413.00 <hr/> \$6,500,000.00 <hr/>
----------	--	---	---

2.1 3	Rich Gerlach <small>Creditor's Name</small> 264 Kent Place San Ramon, CA 94583 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 11/19/2018 Last 4 digits of account number 0305 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000 <hr/> Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$305,000.00 <hr/> \$6,500,000.00 <hr/>
----------	---	--	---

2.1 4	San Joaquin County Tax Collector <small>Creditor's Name</small> 44 N. San Joaquin Street., First Floor Suite 150 Stockton, CA 95201-2169 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses APN: 047-030-020-000 <hr/> Describe the lien Real Property Taxes Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	\$220,324.00 <hr/> \$6,500,000.00 <hr/>
----------	---	--	---

Debtor **AH Wines, Inc.** Case number (if known) _____
Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
5**Saxco**

Creditor's Name

**Attn: Hettena Law Firm
31348 Via Colinas, Ste 106
Thousand Oaks, CA 91362**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi,
CA 95240, approx 45,000 sq ft, including
30,000 sq ft warehouses
APN: 047-030-020-000****\$195,000.00****\$6,500,000.00**

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
6**SOVOS Compliance**

Creditor's Name

**200 Ballardvale Street
Wilmington, NC 28401**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi,
CA 95240, approx 45,000 sq ft, including
30,000 sq ft warehouses
APN: 047-030-020-000****\$26,613.00****\$6,500,000.00**

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **AH Wines, Inc.** Case number (if known)

Name

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
7 **State of California Industrial Relations**

Creditor's Name

**3737 Main St. Suite 850
Riverside, CA 92501**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
5430**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses
APN: 047-030-020-000**

\$16,235.00

\$6,500,000.00

Describe the lien

Judgment Lien - Labor claim

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
8 **Waste Management**

Creditor's Name

**P.O. Box 79168
Phoenix, AZ 85062-9168**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Wine property: 25, 27, 29, 31 E. Vine St., Lodi, CA 95240, approx 45,000 sq ft, including 30,000 sq ft warehouses
APN: 047-030-020-000**

\$9,771.00

\$6,500,000.00

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,702,021.72

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

Debtor **AH Wines, Inc.** Case number (if known) _____
Name

assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Cbe Group 1309 Technology Pkwy Cedar Falls, IA 50613	Line <u>2.9</u>	
Dennis Pons, Jaffe and Asher 600 Third Ave New York, NY 10016	Line <u>2.2</u>	
FIDELITY NATIONAL DEFAULT SERVICES 1101 INVESTMENT BLVD SUITE 170 El Dorado Hills, CA 95762	Line <u>2.4</u>	
GABA LAW 25 Mauchly Suite 300 Irvine, CA 92618	Line <u>2.16</u>	
Glassberg Pollak & Associates 425 California St, Ste 850 San Francisco, CA 94104	Line <u>2.6</u>	
Gurstel Law Firm 3914 Murphy Canyon Rd, Suite A125 San Diego, CA 92123	Line <u>2.18</u>	
Hatkoff & Minassin 18757 Burbank Blvd., Suite 100 Tarzana, CA 91356	Line <u>2.7</u>	
United States Attorney For U.S. Small Business Administration 501 I Street, Suite 10-100 Sacramento, CA 95814	Line <u>2.9</u>	

Fill in this information to identify the case:

Debtor name

AH Wines, Inc.

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1:

List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.
 ☒ Yes. Go to line 2.
2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<div>Priority creditor's name and mailing address</div> <div> Board of Equalization Account Information Group MIC 29 PO Box 942879 Sacramento, CA 94279 </div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div>Notice Purposes only</div> <div>Is the claim subject to offset?</div> <div> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	\$0.00	\$0.00
2.2	<div>Priority creditor's name and mailing address</div> <div> Employment Development Department Bankruptcy Group, MIC 92E P.O. Box 826880 Sacramento, CA 94280 </div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div>Notice Purposes only</div> <div>Is the claim subject to offset?</div> <div> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	\$0.00	\$0.00

Debtor	AH Wines, Inc. Name	Case number (if known)
--------	-------------------------------	------------------------

2.3	Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Section P.O. Box 2952 MSA - 340 Sacramento, CA 95812	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim: Notice Purposes only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$76,836.00	\$76,836.00
Date or dates debt was incurred 2018-2019 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim: Payroll tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,135.00	\$5,135.00
Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim: Corporate taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
--	--	--	-----------------	--

3.1	Nonpriority creditor's name and mailing address Airgas 3737 Worsham Ave Long Beach, CA 90808 Date(s) debt was incurred ____ Last 4 digits of account number <u>9755</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00	
-----	---	---	-------------------	--

3.2	Nonpriority creditor's name and mailing address Basile Law Firm 390 N Broadway, Suite 140 Jericho, NY 11753 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$225,464.05	
-----	---	--	---------------------	--

Debtor	AH Wines, Inc. <small>Name</small>	Case number (if known) _____
--------	--	------------------------------

3.3	Nonpriority creditor's name and mailing address Bear Creek 11900 N. Furry Rd. Lodi, CA 95240 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$62,808.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	--

3.4	Nonpriority creditor's name and mailing address BevPakCo dba Parc Wines PO Box 12202 Jackson, WY 83002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$124,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - Labels, Printed Cartons, Glass Wine Bottle</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	--

3.5	Nonpriority creditor's name and mailing address BMO Bank Special Assets Division 1625 W. Fountainhead Parkway, 10th Floor Tempe, AZ 85282 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>2001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,187.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deficiency balance on surrendered forklifts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	--	---

3.6	Nonpriority creditor's name and mailing address City of Lodi 310 W Elm Street Lodi, CA 95240 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$167,240.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	---

3.7	Nonpriority creditor's name and mailing address Doe Mill Vineyards PO Box 8597 Chico, CA 95927 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$55,947.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - 2018 Bulk Wine</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	---

3.8	Nonpriority creditor's name and mailing address Etsec Astronomy PO Box 2652 Menlo Park, CA 94026 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$55,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - Russian River Pinot Noir - 55 tons</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	---

3.9	Nonpriority creditor's name and mailing address GGR PO Box 571811 Houston, TX 77257 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,649.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	--	--

Debtor	AH Wines, Inc. <small>Name</small>	Case number (if known) _____
--------	--	------------------------------

3.10	Nonpriority creditor's name and mailing address Home Depot/CBNA PO Box 6497 Sioux Falls, SD 57117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.11	Nonpriority creditor's name and mailing address Jeff Hansen 15792 N. Tecklenburg Road Lodi, CA 95240 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$144,331.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insider Debt: Unpaid wages and unreimbursed business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

3.12	Nonpriority creditor's name and mailing address Jeff Hansen 15792 N. Tecklenburg Road Lodi, CA 95240 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$250,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insider Debt: Capital Contribution loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.13	Nonpriority creditor's name and mailing address Jeff Hansen 15792 N. Tecklenburg Road Lodi, CA 95240 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$105,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insider Debt: Capital Contribution loans for 2020-2021 harvest</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.14	Nonpriority creditor's name and mailing address Kost Family Vineyard 26422 Kennefick Rd. Galt, CA 95632 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,385.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - 2018 Harvest</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.15	Nonpriority creditor's name and mailing address Liquor Control Board of Ontario ,Canada 9th Floor, 100 Queens Quay East Toronto, Canada M5E0C7 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,148.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Storage charges and penalties</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

3.16	Nonpriority creditor's name and mailing address Mike Ross 15902 Chateau Avenue Austin, TX 78734 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,082,210.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

Debtor	AH Wines, Inc. Name _____	Case number (if known) _____
--------	-------------------------------------	------------------------------

3.17	Nonpriority creditor's name and mailing address Parc Wines PO Box 12202 Jackson, WY 83002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$78,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - Bulk Wine - Napa Cabernet and Red bland</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

3.18	Nonpriority creditor's name and mailing address PNC Bank, N.A. 222 Delaware Avenue Wilmington, DE 19899 Date(s) debt was incurred ____ Last 4 digits of account number <u>0065</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$14,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.19	Nonpriority creditor's name and mailing address Rauch-Milliken International PO Box 8390 Metairie, LA 70011-8390 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,729.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Balance for First Insurance Funding Corp</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.20	Nonpriority creditor's name and mailing address S.N.G. Wine Works 2271 W. Malvern Ave., #241 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,370.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bulk Wine-Grapes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.21	Nonpriority creditor's name and mailing address Sarrail, Castillo and Hall 177 Boret Riad, Suite 600 San Mateo, CA 94402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$35,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

3.22	Nonpriority creditor's name and mailing address SH Merwin 38065 Z Line Road Clarksburg, CA 95612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,475.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - 2018 Harves</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.23	Nonpriority creditor's name and mailing address Societe des Alcools du Quebec, Canada 7500, rue Tellier, Montreal, QC H1N3W5 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$751.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

Debtor	AH Wines, Inc. <small>Name</small>	Case number (if known) _____
--------	--	------------------------------

3.24	Nonpriority creditor's name and mailing address Sonitrol 250 Cherry Lane Suite 103 Manteca, CA 95337 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.25	Nonpriority creditor's name and mailing address State Fund PO Box 51092 Los Angeles, CA 90051 Date(s) debt was incurred _____ Last 4 digits of account number <u>4020</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,395.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Audit Premiums</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.26	Nonpriority creditor's name and mailing address Transworld System Inc. 4099 McEwen Road Dallas, TX 75244 Date(s) debt was incurred _____ Last 4 digits of account number <u>7597</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$197.35 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Collection for Texas Comptroller of Public Accounts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.27	Nonpriority creditor's name and mailing address US Small Business Administration PO Box 740192 Atlanta, GA 30374-0192 Date(s) debt was incurred _____ Last 4 digits of account number <u>7804</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$160,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EIDL Loan</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
------	--	---

3.28	Nonpriority creditor's name and mailing address US Small Business Administration PO Box 740192 Atlanta, GA 30374-0192 Date(s) debt was incurred _____ Last 4 digits of account number <u>8704</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$126,895.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
------	--	--

3.29	Nonpriority creditor's name and mailing address Vertitiz FDBA All American 1000 Abernathy Rd. NE Bldg. 400, Ste. 17 Atlanta, GA 30328 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$55,009.90 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - Glass Wine Bottles</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

3.30	Nonpriority creditor's name and mailing address WarRoom 3031 W. March Lane, Suite 230 Stockton, CA 95219 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$108,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

Debtor AH Wines, Inc. <small>Name</small>	Case number (if known) _____
---	------------------------------

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.31</div> Nonpriority creditor's name and mailing address WEX Attn: Caine & Weine 338 Harris Hill Rd, STE 206 Buffalo, NY 14221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$17,836.29 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt - Fuel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
---	---

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Department of the Treasury Financial Management Service PO Box 1686 Birmingham, AL 35201-1686	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	United States Attorney For U.S. Small Business Administration 501 I Street, Suite 10-100 Sacramento, CA 95814	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	United States Attorney For U.S. Small Business Administration 501 I Street, Suite 10-100 Sacramento, CA 95814	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ 81,971.00
5b. Total claims from Part 2	5b. + \$ 3,978,828.09
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ 4,060,799.09

Fill in this information to identify the case:

Debtor nameAH Wines, Inc.

United States Bankruptcy Court for the:EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>Lease option to buy Leases the property and has inventory, winery equipment and office equipment on the premises.</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>NEXT Beverage Co.</div> <div>27 East Vine Street</div> <div>Lodi, CA 95240</div>

☐ Check if this is an amended filing

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Jeff Hansen

**15792 N. Tecklenburg Road
Lodi, CA 95240**

WarRoom

☐ D _____

☒ E/F **3.30**

☐ G _____

2.2 Jeff Hansen

**15792 N. Tecklenburg Road
Lodi, CA 95240**

Customers Bank

☒ D 2.4
☐ E/F _____
☐ G _____

2.3 Rich Gerlach

**264 Kent Place
San Ramon, CA 94583**

Customers Bank

☒ D 2.4
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name AH Wines, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For year before that:

From 1/01/2021 to 12/31/2021

Sources of revenue
Check all that apply

☒ Operating a business☐ Other _____

Gross revenue
(before deductions and exclusions)

\$1,020,994.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

Lease and Operations
Support

\$184,115.00

For prior year:

From 1/01/2022 to 12/31/2022

Lease and Operations
Support

\$385,000.00

For year before that:

From 1/01/2021 to 12/31/2021

Lease and Operations
Support

\$516,956.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **AH Wines, Inc.**

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Bank of the West 180 Montgomery Street San Francisco, CA 94104	Surrender of two Crown Electric Forklifts *BMO Bank acquired Bank of the West and deficiency claim provided in Schedule F under BMO Bank	06/22/2023	\$20,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor AH Wines, Inc.

Case number (if known) _____

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Gabriel Liberman, APC 1545 River Park Drive., STE 530 Sacramento, CA 95815		09/15/2023	\$7,500.00
Email or website address attorney@4851111.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Debtor **AH Wines, Inc.**

Case number (if known)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. JP Morgan Chase Bank 10750 Hammerly Blvd #200 Houston, TX 77043	XXXX-1188	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Closed, 04/2023	\$2.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	---	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **AH Wines, Inc.**

Case number (if known)

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
NEXT Beverage Co. 27 East Vine Street Lodi, CA 95240	27 East Vine Street Lodi, CA 95240	NEXT Beverage Co. Leases the property and has inventory, winery equipment and office equipment on the premises	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

Debtor **AH Wines, Inc.**

Case number (if known) _____

☐ None**Business name address****Describe the nature of the business****Employer identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26a.1. **Rich Gerlach
264 Kent Place
San Ramon, CA 94583****2018-2022**26a.2. **James Murphy, CPA
6700 Freeport Blvd # 110
Sacramento, CA 95822****2015-2021**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26b.1. **Chris McKinnon
27 East Vine Street
Lodi, CA 95240****2018-2022 (Internal
accountant)**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Jeff Hansen
15792 N. Tecklenburg Road
Lodi, CA 95240**26c.2. **James Murphy, CPA
6700 Freeport Blvd # 110
Sacramento, CA 95822**26c.3. **Rich Gerlach
264 Kent Place
San Ramon, CA 94583**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **Customers Bank
ATTN: An officer
40 General Warren Blvd, Ste 200
Malvern, PA 19355****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor **AH Wines, Inc.**

Case number (if known)

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jeff Hansen	15792 N. Tecklenburg Road Lodi, CA 95240	President, Secretary, Treasurer	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Debtor **AH Wines, Inc.**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 28, 2023****/s/ Jeff Hansen**

Signature of individual signing on behalf of the debtor

Jeff Hansen

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of California

In re **AH Wines, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>7,500.00</u>
Prior to the filing of this statement I have received	\$	<u>7,500.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **338.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
Other general bankruptcy counseling.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
An attorney who is retained to represent a debtor in a bankruptcy case constitutes an appearance for all purposes in the case, including, without limitation, motions for relief from the automatic stay, motions to avoid liens, objections to claims, and reaffirmation agreements. However, an appearance in the bankruptcy case for a party does not require the attorney to appear for that party in an adversary proceeding

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 28, 2023

Date

/s/ Gabriel E. Liberman**Gabriel E. Liberman**

Signature of Attorney

Law Offices of Gabriel Liberman, APC**1545 River Park Drive., STE 530****Sacramento, CA 95815****916-485-1111 Fax: 916-485-1111****attorney@4851111.com**

Name of law firm

AH Wines, Inc. - - Pg. 1 of 6

U.S.D.O.J. - Office of the U.S. Trustee
Eastern District of CA / Sacramento
Robert T. Matsui U.S. Courthouse
501 "I" St., 7th Floor, Room 7-500
Sacramento, CA 95814

AH Wines, Inc.
27 East Vine Street
Lodi, CA 95240

Acclaim Credit Technologies
P.O. Box 3028
Visalia, CA 93278

Airgas
3737 Worsham Ave
Long Beach, CA 90808

American Express
P.O. Box 981540
El Paso, TX 79998

Basile Law Firm
390 N Broadway, Suite 140
Jericho, NY 11753

Bear Creek
11900 N. Furry Rd.
Lodi, CA 95240

BevPakCo dba Parc Wines
PO Box 12202
Jackson, WY 83002

BMO Bank
Special Assets Division
1625 W. Fountainhead Parkway, 10th Floor
Tempe, AZ 85282

Board of Equalization
Account Information Group MIC 29
PO Box 942879
Sacramento, CA 94279

AH Wines, Inc. - - Pg. 2 of 6

Cbe Group
1309 Technology Pkwy
Cedar Falls, IA 50613

City of Lodi
310 W Elm Street
Lodi, CA 95240

COVE Global Asset Management LLC
819 Van Nuys Street
San Diego, CA 92109

Customers Bank
ATTN: An officer
40 General Warren Blvd, Ste 200
Malvern, PA 19355

Dennis Pons, Jaffe and Asher
600 Third Ave
New York, NY 10016

Department of the Treasury
Financial Management Service
PO Box 1686
Birmingham, AL 35201-1686

Doe Mill Vineyards
PO Box 8597
Chico, CA 95927

Duff Bevill, as Trustee of the Bevill
Family Trust, dba Blue Dog Wines

Employment Development Department
Bankruptcy Group, MIC 92E
P.O. Box 826880
Sacramento, CA 94280

Ernest Packaging
8670 Fruitridge Rd
Sacramento, CA 95826

Etsec Astronomy
PO Box 2652
Menlo Park, CA 94026

AH Wines, Inc. - - Pg. 3 of 6

Fed-Ex
1000 Fed Ex Drive
Coraopolis, PA 15108

FIDELITY NATIONAL DEFAULT SERVICES
1101 INVESTMENT BLVD SUITE 170
El Dorado Hills, CA 95762

Financial Pacific Leasing, Inc.
3455 S. 344th Way, #300
Auburn, WA 98001-9546

Franchise Tax Board
Bankruptcy Section
P.O. Box 2952 MSA - 340
Sacramento, CA 95812

GABA LAW
25 Mauchly
Suite 300
Irvine, CA 92618

GBC International Bank
Attn: An officer
333 S Grand Ave, Ste 3500
Los Angeles, CA 90071

GGR
PO Box 571811
Houston, TX 77257

Glassberg Pollak & Associates
425 California St, Ste 850
San Francisco, CA 94104

Gurstel Law Firm
3914 Murphy Canyon Rd, Suite A125
San Diego, CA 92123

Hatkoff & Minassin
18757 Burbank Blvd., Suite 100
Tarzana, CA 91356

AH Wines, Inc. - - Pg. 4 of 6

Home Depot/CBNA
PO Box 6497
Sioux Falls, SD 57117

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jeff Hansen
15792 N. Tecklenburg Road
Lodi, CA 95240

Kost Family Vineyard
26422 Kennefick Rd.
Galt, CA 95632

Liquor Control Board of Ontario ,Canada
9th Floor, 100 Queens Quay East
Toronto, Canada M5E0C7

MALA Closure Systems Inc
1304 Scott St
Petaluma, CA 94954

Mike Ross
15902 Chateau Avenue
Austin, TX 78734

NEXT Beverage Co.
27 East Vine Street
Lodi, CA 95240

OnDeck Capital
1400 Broadway
New York, NY 10018

Parc Wines
PO Box 12202
Jackson, WY 83002

PNC Bank, N.A.
222 Delaware Avenue
Wilmington, DE 19899

AH Wines, Inc. - - Pg. 5 of 6

R. Lawson Enterprises
Attn: Allison Cherry Laffert
7540 Shoreline Dr.
Stockton, CA 95219

Rauch-Milliken International
PO Box 8390
Metairie, LA 70011-8390

Rich Gerlach
264 Kent Place
San Ramon, CA 94583

S.N.G. Wine Works
2271 W. Malvern Ave., #241

San Joaquin County Tax Collector
44 N. San Joaquin Street., First Floor
Suite 150
Stockton, CA 95201-2169

Sarrail, Castillo and Hall
177 Boret Riad, Suite 600
San Mateo, CA 94402

Saxco
Attn: Hettena Law Firm
31348 Via Colinas, Ste 106
Thousand Oaks, CA 91362

SH Merwin
38065 Z Line Road
Clarksburg, CA 95612

Societe des Alcools du Quebec, Canada
7500, rue Tellier,
Montreal, QC H1N3W5
Canada

Sonitrol
250 Cherry Lane Suite 103
Manteca, CA 95337

AH Wines, Inc. - - Pg. 6 of 6

SOVOS Compliance
200 Ballardvale Street
Wilmington, NC 28401

State Fund
PO Box 51092
Los Angeles, CA 90051

State of California Industrial Relations
3737 Main St. Suite 850
Riverside, CA 92501

Transworld System Inc.
4099 McEwen Road
Dallas, TX 75244

United States Attorney
For U.S. Small Business Administration
501 I Street, Suite 10-100
Sacramento, CA 95814

US Small Business Administration
PO Box 740192
Atlanta, GA 30374-0192

Vertitiz FDBA All American
1000 Abernathy Rd. NE Bldg. 400, Ste. 17
Atlanta, GA 30328

WarRoom
3031 W. March Lane, Suite 230
Stockton, CA 95219

Waste Management
P.O. Box 79168
Phoenix, AZ 85062-9168

WEX
Attn: Caine & Weine
338 Harris Hill Rd, STE 206
Buffalo, NY 14221

**United States Bankruptcy Court
Eastern District of California**

In re **AH Wines, Inc.**

Debtor(s)

Case No. _____

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **AH Wines, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Jeff Hansen
15792 N. Tecklenburg Road
Lodi, CA 95240

☐ None [*Check if applicable*]

September 28, 2023

Date

/s/ Gabriel E. Liberman**Gabriel E. Liberman**

Signature of Attorney or Litigant

Counsel for **AH Wines, Inc.****Law Offices of Gabriel Liberman, APC****1545 River Park Drive., STE 530****Sacramento, CA 95815****916-485-1111 Fax:916-485-1111****attorney@4851111.com**